



Ad hoc announcement pursuant to Art. 53 LR  
Heerbrugg, January 23, 2026

## SFS generates solid organic growth in 2025

**In the 2025 financial year, the SFS Group generated sales of CHF 3,056.6 million and organic growth of 2.9% in a challenging environment. These solid results are attributable to the Group's broad positioning across different end markets and regions as well as its strong competitive edge. Foreign currency effects of –2.9% continued to significantly reduce sales growth. Sales rose by a total of 0.6% compared to the previous year.**

The 2025 financial year proved to be another intense year against the backdrop of an adverse market environment. Uncertainty remained high in the end markets and reluctance to invest continued to put a damper on market momentum. Excess capacity, particularly in the automotive industry and industrial manufacturing in Europe, has caused demand to decline.

SFS generated sales of CHF 3,056.6 million and growth of 0.6% in the 2025 financial year. Foreign currency effects reduced sales growth by –2.9%. Organic growth amounted to 2.9%.

<b>Growth factors in %</b>	<b>2025 1<sup>st</sup> half-year</b>	<b>2025 2<sup>nd</sup> half-year</b>	<b>2025</b>	<b>2024</b>	<b>+/- in pp</b>
Currency effects	–2.3	–3.5	–2.9	–1.9	–1.0
Change in scope of consolidation	0.8	0.4	0.6	0.1	0.5
Organic growth	1.1	4.7	2.9	0.1	2.8
<b>Total</b>	–0.4	1.6	<b>0.6</b>	–1.7	2.3

Global trade policy upheavals impacted the development of all three segments – Engineered Components, Fastening Systems and Distribution & Logistics.

<b>Sales by segment in CHF million</b>	<b>2025</b>	<b>2024 restated*</b>	<b>2024 reported</b>	<b>+/-% restated*</b>
Engineered Components	1,134.4	1,115.4	1,115.4	1.7
Fastening Systems	574.6	579.9	480.6	–0.9
Distribution & Logistics	1,347.6	1,343.7	1,443.0	0.3
<b>Sales</b>	<b>3,056.6</b>	3,039.0	3,039.0	0.6

\*The previous year's figures were adjusted to the new segment composition for better comparability.

The Annual Report 2025 will be published on Friday, March 6, 2026.



### **About the SFS Group**

SFS is a worldwide leading company for application-critical precision components and assemblies, mechanical fastening systems, quality tools and procurement solutions. The SFS Group operates in the three segments Engineered Components (EC), Fastening Systems (FS) and Distribution & Logistics (D&L), which represent the company's different business models. In the EC segment, the SFS Group acts as development and manufacturing partner for customer-specific precision components, assemblies and fastening solutions, serving customers in the automotive, electronics and medical device industries, as well as in the aerospace sector and in industrial manufacturing. The FS segment develops, manufactures and markets application-specific mechanical fastening systems for the construction industry. In the D&L segment, the SFS Group is one of the leading system partners in the areas of quality tools, fasteners and other C-parts as well as procurement solutions for customers in industrial manufacturing. The SFS Group operates 150 manufacturing and distribution sites in 35 countries in Asia, Europe and North America. It generated sales of CHF 3,056.6 million in the 2025 financial year with a workforce of approximately 13,600 (FTEs) around the world.

More information is available at [sfs.com](https://www.sfs.com).

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SIX Swiss Exchange AG	SFSN